

# INTERMEDIARY PANEL APPLICATION



Tel: 01538 714089

E-mail: mortgage.processing@leekunited.co.uk

Adviser Name

Company Name

Your Address and Postcode

(Please note mortgage offer and completion statements will be sent to your FCA Registered address)

Tel No

Mobile

Fax No

E-mail

Are you directly authorised by the FCA?

Yes/No

If Yes please state your FCA registration number

Are you an appointed representative of a network or principal who is authorised by the FCA?

Yes/No

If Yes please state the name and address of the principal and the FCA registration number of the principal

Post Code	FCA registration No
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Procuration Fees paid via Bacs:

Sort Code

Account No

Account Name

Declaration:

I confirm that:

The above company is FCA registered  
I am not aware of any FCA enquiries or enforcements pending  
I am sufficiently qualified to offer mortgage advice  
My training and development covers financial crime, data protection and MCOB rules

Signed by

Sole Trader/Partner/Director or other duly authorised signatory

For and on behalf of  
(Full Name of Firm)

Date

For Internal Use Only:

Input date

Input by

Associate Number: