

Product Transfer - Customer Information Request Form



PLEASE COMPLETE THIS FORM AND RETURN TO MORT.ADMIN@LEEKUNITED.CO.UK

IF YOU HAVE ANY QUESTIONS PLEASE CONTACT THE INTERMEDIARY TEAM ON 0808 281 9309

CUSTOMER DETAILS

Customer Surname:

Customer Postcode:

Mortgage Account Number:

I can confirm that I have given consent to the below Intermediary to obtain information about my mortgage account and act on my behalf in relation to this application.

Signed:

Date:

INTERMEDIARY DETAILS

Intermediary Full Name:

Intermediary Email:

Intermediary Telephone:

Company Name:

FCA Registration Number:

I can confirm that:
• I have the customer's consent detailed above to obtain their information and act on their behalf in relation to this application.

• Advice will be provided to the customer detailed above in relation to their mortgage with Leek United Building Society.

IMPORTANT INFORMATION:

Providing the product transfer form is received by the 18th of the month and the Binding Mortgage Variation Acceptance form (signed by all parties to the mortgage) is received by the 25th of the month, the transfer will take place on the 1st of the following month. Otherwise the mortgage will revert to the Leek United Standard Variable Rate if your current mortgage scheme is due to expire at the end of this current month. Please note that where there is a change to term or repayment method, additional supporting documentation will be required. Please refer to our Q&A document on our website www.leekunited.co.uk/intermediaries or alternatively call us on 0808 281 9309.

If you'd like this in a different format, such as braille, large print or audio, please contact us.

Leek United Building Society, Customer Service Centre, 50 St. Edward Street, Leek, ST13 5DL

Tel: 0808 281 9309

leekunited.co.uk

Branches throughout Staffordshire, Cheshire, Shropshire and Derbyshire.

A member of the Building Societies Association.

Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and Prudential Regulation Authority. Registered No: 100014

L000579